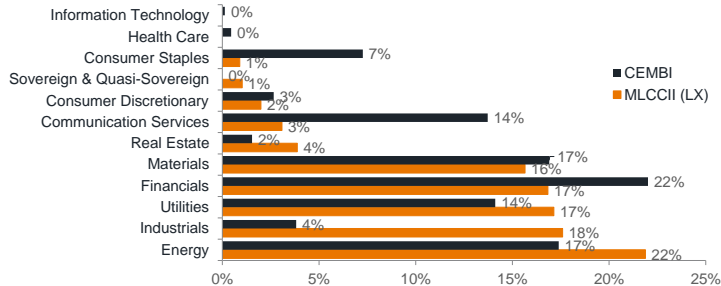


**MONEDA LUXEMBOURG SICAV - LATIN AMERICA CORPORATE CREDIT II (LX) INVESTMENT FUND (CLASS I)**

MONTHLY FACT SHEET JULY 2021 (Data as of July 31st, 2021)

**OBJECTIVE**

To obtain income and capital appreciation investing in fixed-income securities of companies located in or with significant operations in Latin America and the Caribbean, denominated primarily in USD Dollars or other currencies.

**ALLOCATION BY GICS SECTOR MLCC(LX) VS JPM CEMBI BROAD DIVERSIFIED LATAM IG**

**CUMULATIVE PERFORMANCE <sup>(1)</sup>**

	1 MONTH	YTD	SINCE INCEPTION <sup>(2)</sup>
<b>MLCC II (LX) - CLASS I</b>	-0.1 %	1.3 %	<b>3.6 %</b>
<b>CEMBI BROAD DIVERSIFIED LATAM USD <sup>(3)</sup></b>	0.2 %	0.9 %	<b>3.3 %</b>

(1) Net of Fees

(2) Since inception of Class I, November 25th 2020.

(3) Corporate Emerging Markets Bond Broad Diversified Latin America Index, JP Morgan. Bloomberg Ticker JBCDLA Index.

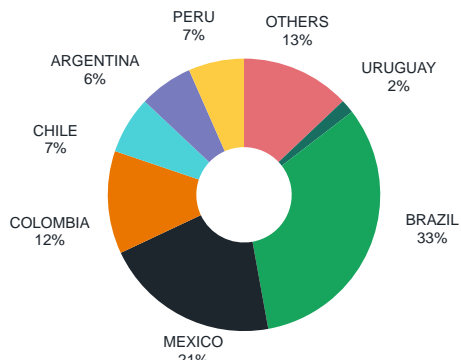
**FUND INFORMATION**

Investment manager	Moneda S.A. AGF
Net Asset Value / Share (Class A)	103.6
AUM	USD 52.92 million
Inception Date	25-11-2020
Bloomberg	MOCCIIU LX Equity
ISIN	LU1224038742
Currency	USD
Administrator	Lemanik Asset Management
Auditor	KPMG
Prime Broker & Custodian	UBS Fund Services (LX)
Domicile	Luxembourg
Status	Open

**ANNUALIZED PERFORMANCE**

1 YEAR	3 YEARS	5 YEARS	SINCE INCEPTION <sup>(2)</sup>	$\sigma$ <sup>(5)</sup>
n.a.	n.a.	n.a.	<b>5.3 %</b>	4.1 %
n.a.	n.a.	n.a.	<b>5.0 %</b>	3.8 %

(5) Annualized standard deviation of the monthly performance since inception

**NET GEOGRAPHIC DISTRIBUTION BOND PORTFOLIO**

**PORTFOLIO KEY DATA**

Yield to Maturity	5.2%
Current Yield	5.8%
Duration (years)	5.4
Average credit rating <sup>(1)</sup>	BB

(1) Credit rating based on S&amp;P, Moody's, Fitch and internal criteria for non rated instruments.

**TOP POSITIONS BY CORPORATE ISSUER**

	%NAV
PETROLEOS MEXICANOS	4.1%
ECOPETROL	3.6%
GOL LINHAS AEREAS	2.7%
FIBRA SOMA	2.7%
YPF	2.6%

**PORTFOLIO RATING BREAKDOWN<sup>(2)</sup>**

	% PORTFOLIO
AAA, AA, A	1.1 %
BBB	38.8 %
BB	33.8 %
B	17.1 %
CCC, CC, C	9.1 %
D	0.0 %
NR <sup>(1)</sup>	0.0 %

(1) Instruments without rating from an external agency, which is not a reflection of their credit quality.

(2) Considering the best Rating.

**LIQUIDITY & TERMS**

	CLASS I
Subscriptions	Daily
Redemptions	Daily
Min. Initial Investment	1,000,000USD
Min. Subsequent Investment	1,000 USD
Lock up	No
Penalty	No

**FEE STRUCTURE**

	CLASS I
Management Fee	0.80%
Incentive Fee	None

**KEY RATIOS**

	SINCE INCEPTION
Alpha	0.7%
Beta	1.05
Sharpe Ratio <sup>(1)(2)</sup>	n.a.

(1) Based on US Generic Govt 3 Year

(2) Since inception of Class I

**PORTFOLIO BREAKDOWN**

	% EQUITY
Bonds	99.5%
Loans	0.0%
Net Receivables/Payables	-0.4%
Cash	0.9%
Financial Debt	0.0%
Short Positions	0.0%
<b>TOTAL EQUITY</b>	<b>100.0 %</b>

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